



**DG RESOURCE
MANAGEMENT**

Bus Lithium Project, Quebec
Pegmatite Hosted Lithium

May 14, 2022

Summary

DGRM

- DG Resource Management Ltd. (DGRM) is a North American focused project generator, with offices in Edmonton, AB and Denver, CO
- DGRM (and management) has a successful **track record of exploration discovery across multiple commodities:** Uranium, REE's and Rare Metals, Lithium, Industrial Commodities and Precious Metals
- **DGRM holds 100% interest in the Bus Lithium Project**

Bus Lithium Project

- The project consists of 14 claims covering 679.7 ha (1,679.9 acres) within the James Bay Region of Quebec
- Covering part of the La Grande Greenstone Belt, historic data indicates pegmatites are present at Bus
- Project on trend and west of Patriot Battery Metals Corvette Project and immediately east of Winsome Resources Cancet Project

Opportunity

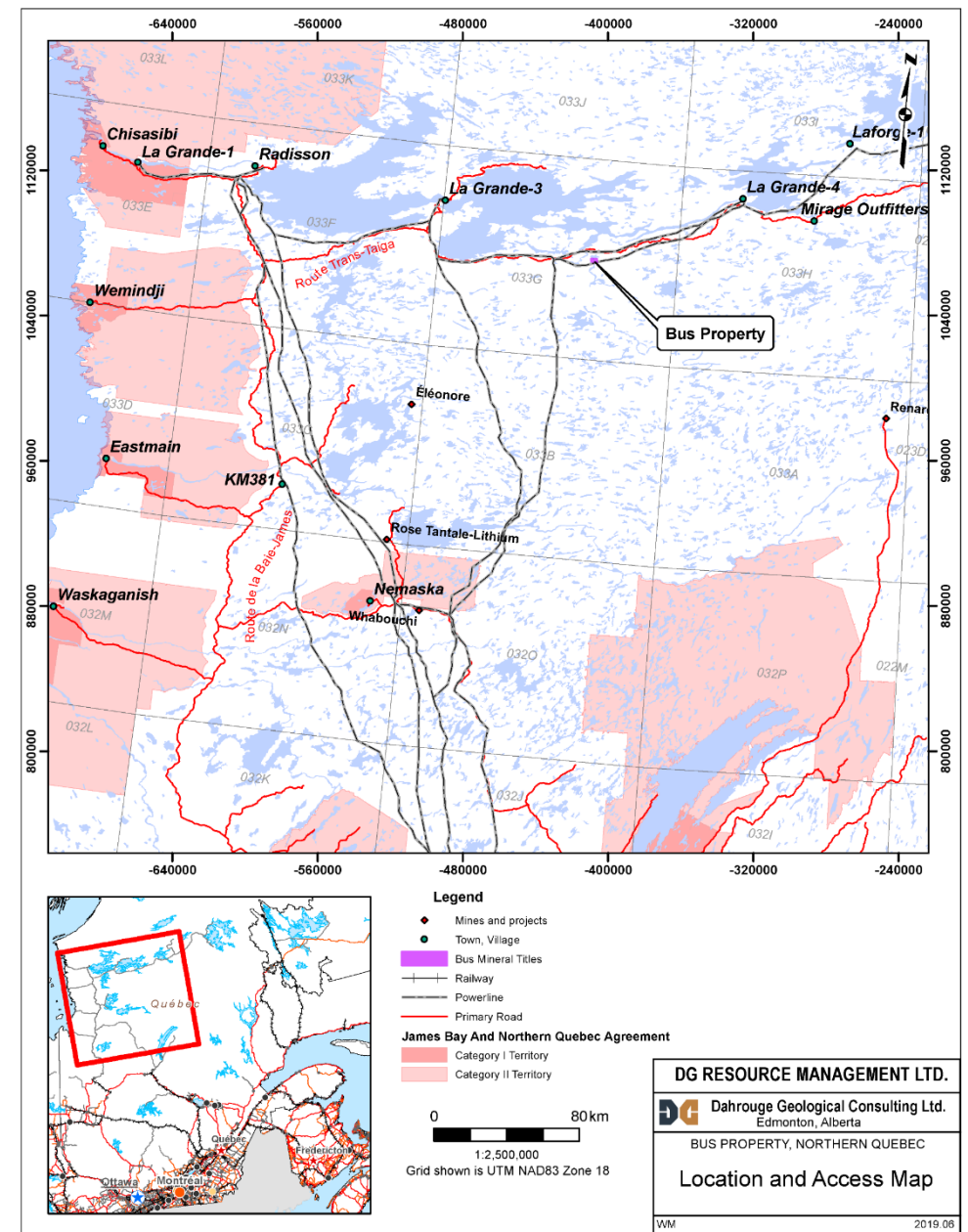
- Strategically located in the heart of the James Bay Lithium District, between the Cancet and CV lithium pegmatites
- Potential for both
 - Lithium Pegmatites
 - Orogenic (greenstone) gold
- DGRM holds a 100% interest



Quebec Canada

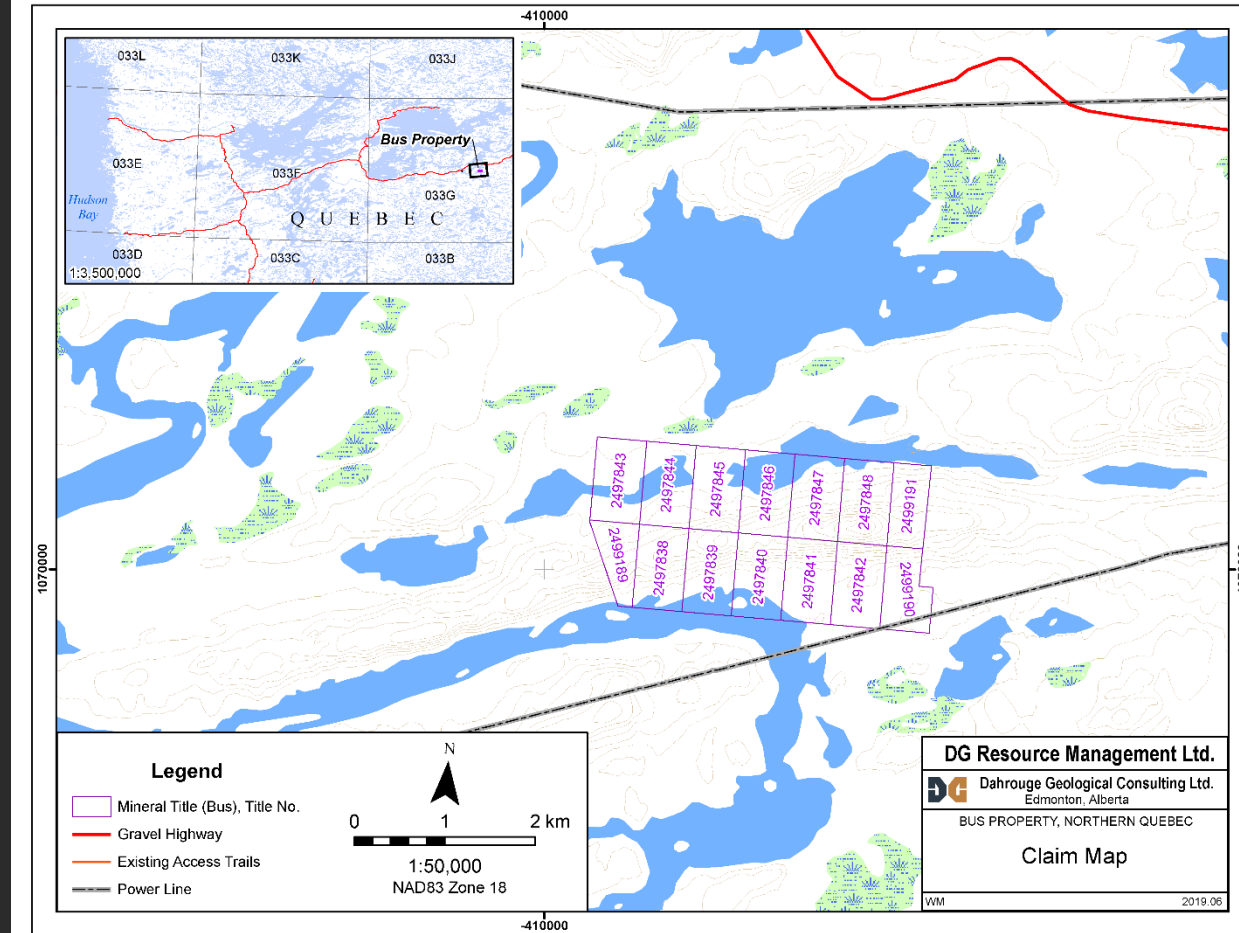
The Bus Lithium Property is located within the James Bay Region of Central Quebec

- The 2020 Fraser Institutes Annual Survey of Mining Companies ranked **Quebec in 6th place worldwide** on the investment attractiveness index.
- The James Bay Region is the most prospective high-grade spodumene pegmatite districts in North America, where recent discoveries confirm the districts pegmatites to individually have 100 Mt potential
- Recent discoveries include
 - Corvette (Patriot Battery Metals)
 - James Bay Lithium (Allkem)
 - Rose Lithium (Critical Rare Earths)
 - Whabouchi



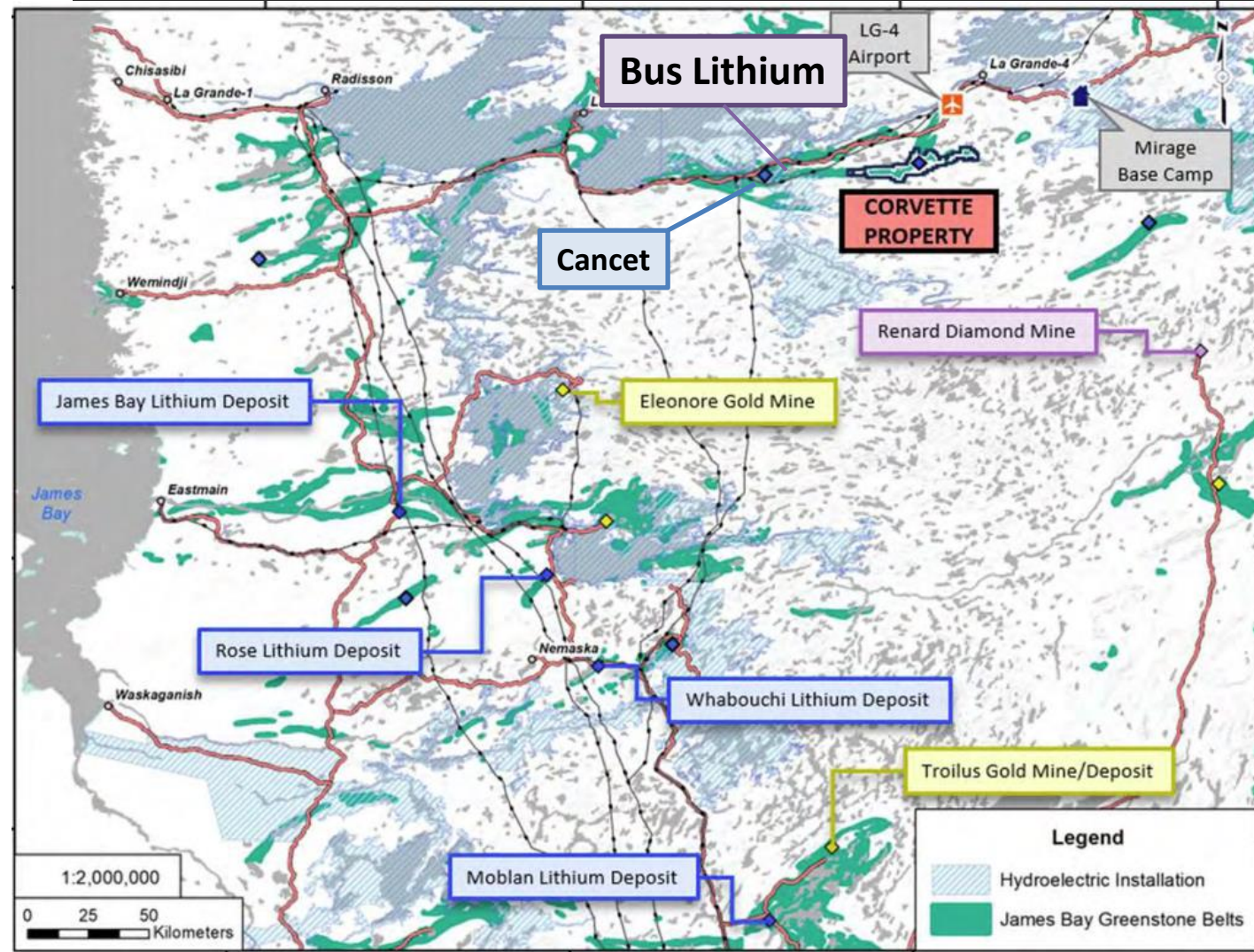
Property

- The Bus Lithium Property consists of 14 claims covering 679.8 ha (1,679.9 acres)
- Located just south of the Trans-Taiga Highway, the project is situated between Patriot Battery Metals Corvette Lithium Project and Winsome's Cancet Project
- Less than 200 km east of Radisson, QC
- Property access is via float plane or helicopter
- The property generally consists of gently rolling hills and muskeg, with sparse tree cover

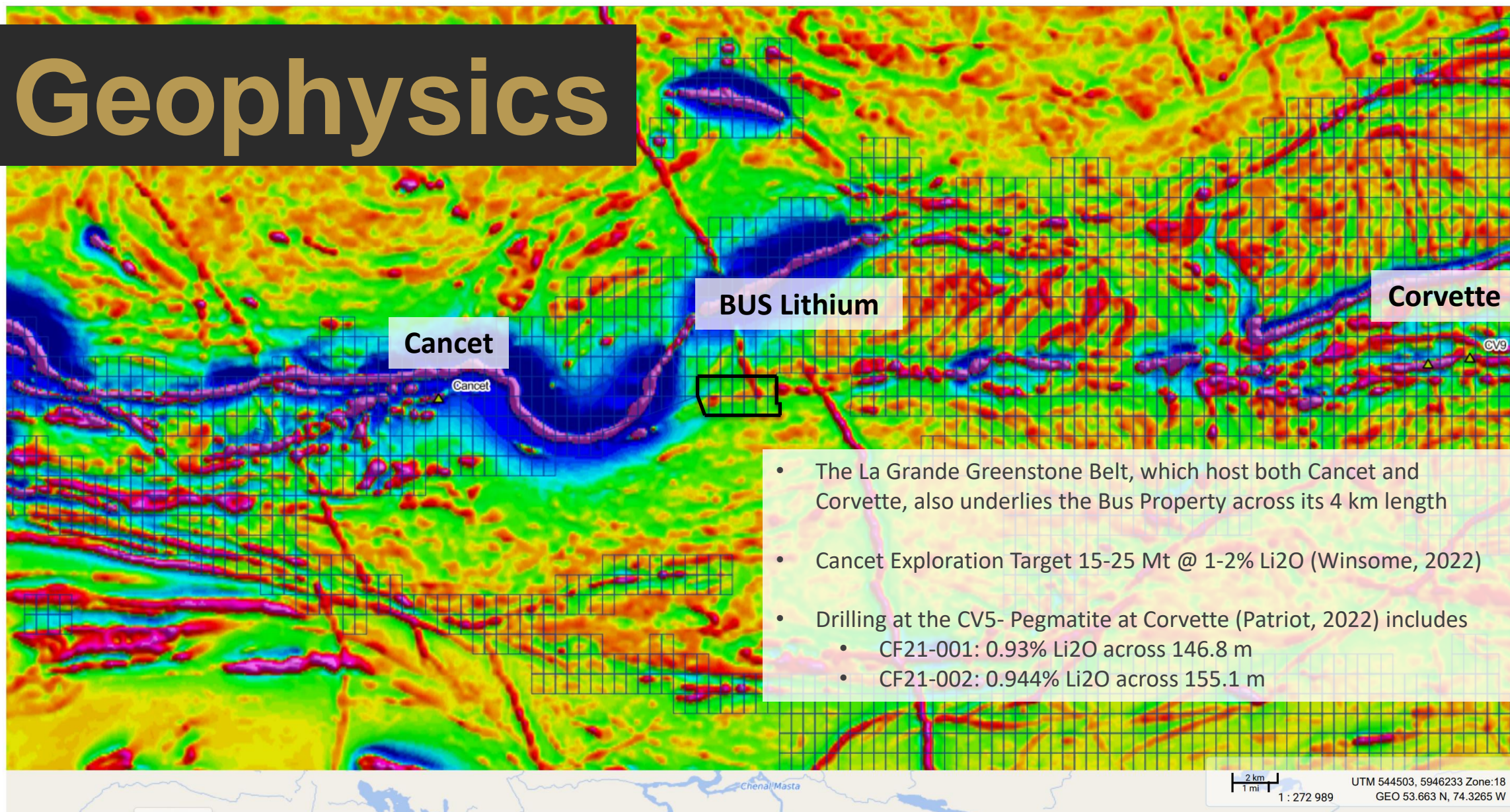


History

- Regional exploration identified anomalous gold within the east part of the property (up to 0.2 ppm Au)
- In 2016/17 a large, high-grade lithium pegmatite was discovered on Winsome's Cancet Lithium Property, immediately west of Bus
- Property was acquired by DGRM in May, 2017
- A brief site visit during the summer of 2018 was undertaken to prospect area for pegmatite, which was confirmed and three samples collected.
- In 2021/2022 Patriot Battery Metals announced the discovery of a large lithium pegmatite system, potentially extending over 10's of km's, east of Bus

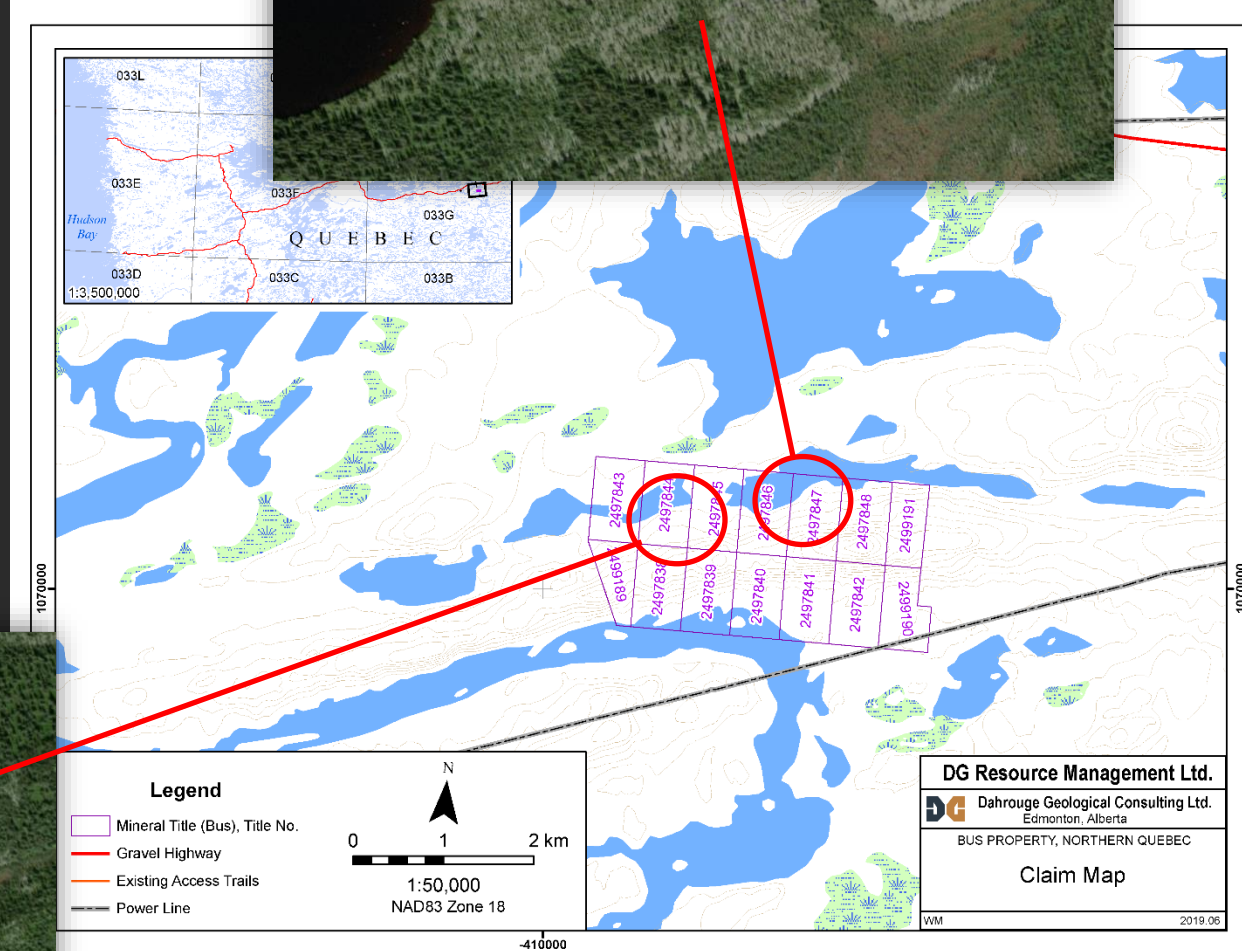


Geophysics



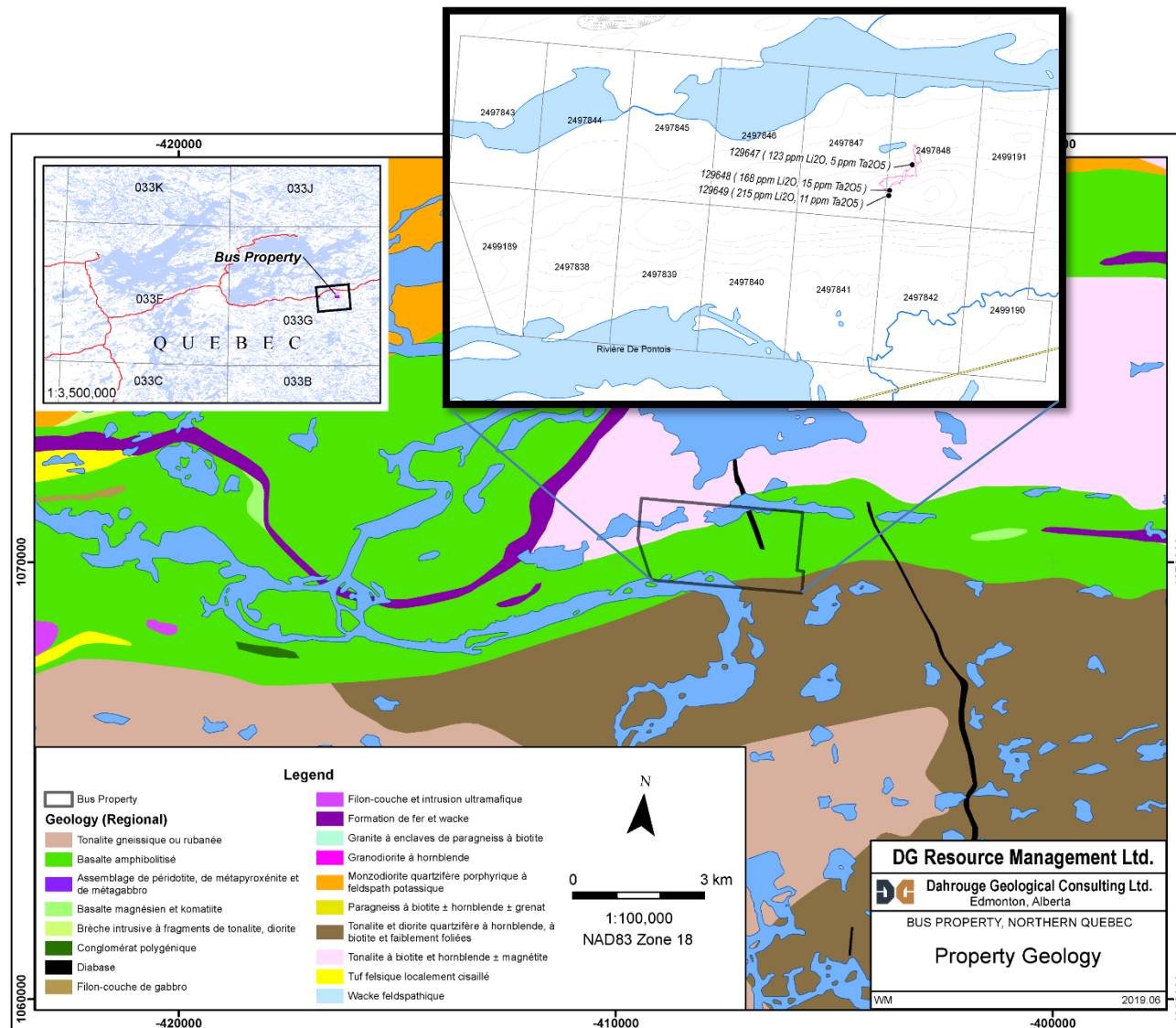
Exploration

- During early 2018, multiple 'pegmatite like' outcrops were identified from high resolution satellite images for ground follow up
- Numerous outcrops that may represent pegmatite identified



Mineralization

- A brief half-day site visit in 2018 focused on an outcrop within the eastern part of the project area
- Three quartz-feldspar-mica pegmatite(s) were identified within one of the claims
- Grab samples showed up to 215 ppm Li₂O and 15 ppm Ta₂O₅
- The lithium results are highly anomalous and indicate the possibility of higher-grade pegmatites nearby
- The site visit confirmed multiple pegmatites are present and that property wide prospecting / mapping is warranted
- The majority of the property has not yet been prospected for lithium pegmatites



The Opportunity

- DGRM holds a 100% undivided interest in the Bus Lithium Property, Quebec
- Strategically located in the James Bay Region, between the Cancet Lithium Deposit and the recent lithium discovery(s) of Patriot Battery Metals at their Corvette Lithium Project
- A 2018 site visit to an outcrop within the eastern part of the property confirmed the presence of multiple outcrops of Pegmatite(s) with anomalous lithium.





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