

Summary

DGRM

- DG Resource Management Ltd. (DGRM) is a Canadian based, private, project generator.
- Management at DGRM have a successful track record of exploration discovery across multiple commodities: Uranium, REE's and Rare Metals, Specialty Metals, Industrial Commodities, Gold.
- DGRM holds 100% interest in the Bank, Alaska Project

Property

Treasury Block

- Eureka Prospect: Quartz veins in outcrop returned
 1.27 to 150 g/t gold
- Eagan & Eagan Prospect: Shear zone, quartz material samples returned 10.2 g/t gold
- Alder Creek Prospect: 160-foot-long adit through mineralized zone, returned 53.8 g/t gold
- Coffee East Prospect: 0.947 and 1.34 g/t gold in soils anomaly
- Coffee Dome (West) Prospect: Quartz veins sampled returned 1.95 to 33 g/t gold

Vault Block

• Bear Ridge: Multiple unknown trenches

Opportunity

- The Bank Property is road accessible on a year-round basis and consists of two separate claim blocks covering 5,525 Ha.
- Located on BLM lands, where rapid permitting for drilling is possible.
- Close to infrastructure and current mining operations.
- Numerous historical prospects which have not been followed up with modern exploration techniques



Alaska USA

The Bank Project is located within Fairbanks North Star County, Alaska

- Alaska is the #4 ranked jurisdiction worldwide for Mining Investment Attractiveness, and ranked as the 7th richest mineral province on Earth*
- Alaska contains 40% of US gold resources, with over 47Moz of gold produced and is the top US state for mineral potential
- The Fairbanks area has a rich mining history with several current mines in the region and hosts the most significant economic mineralization for reduced intrusion-related gold (IRG) systems
- The Fairbanks District produced ~8 millions ounces of placer gold since 1902

^{*} Fraser Institute (2019)

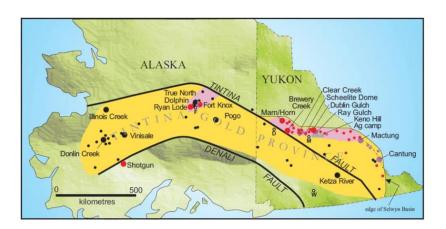


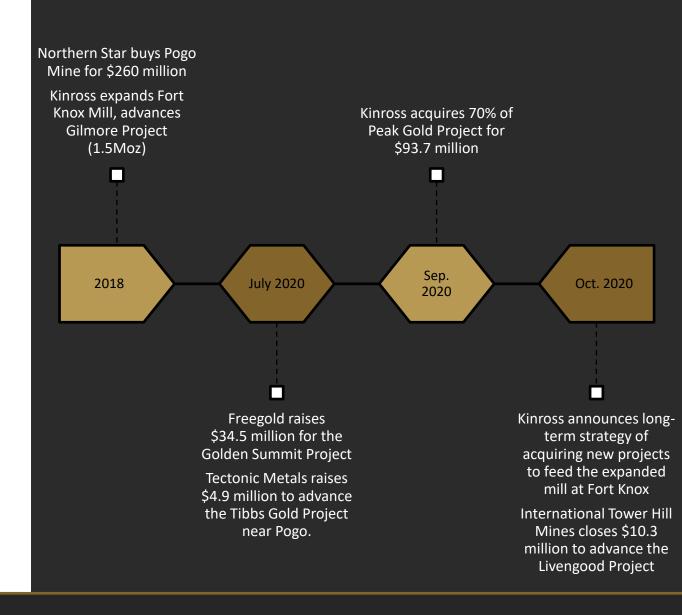
Legend Silvertone; **Busty Belle** Major Roads Fairbanks North Star County John Mitchell Lode Camp Pit

Transactions

Tintina Gold Belt

- The prolific Tintina Gold Belt is the premier gold mining district within Alaska
- Kinross Gold Corp's Fort Knox Mine and Freegold Venture Ltd.'s Golden Summit Project are adjacent to the Bank Project

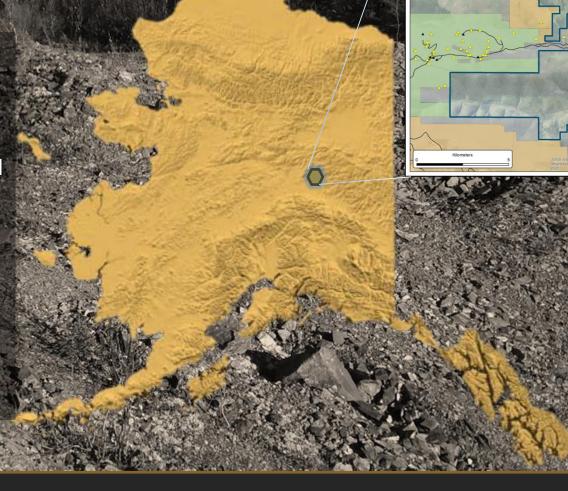






Bank Project, Alaska

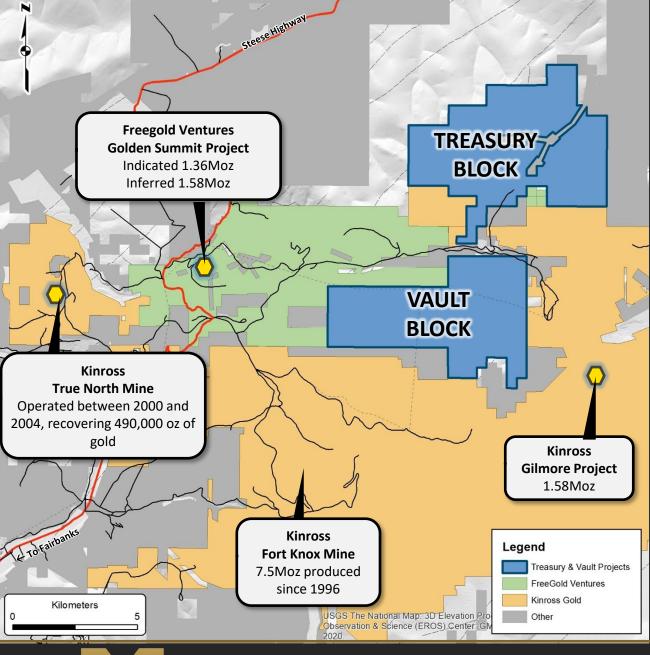
- The Bank Property is situated 40 km NE of Fairbanks, AK.
- Acquired in 2020, the property is comprised of two contiguous claim blocks: Treasury (north) and Vault (south). The state mineral claims cover a total of approximately 5,525 ha.
- The property is entirely on State mineral lands, where permitting for exploration is expected to be straight forward.
- Access is by public roads on a year-round basis.





Bank Project **Freegold Ventures Golden Summit Project:** 1.36 Moz Au Indicated 1.58 Moz Au Inferred **Kinross True North Mine Operated from 2000 – 2004** Recovered 490,000 oz Au **Fort Knox Gold Mine Kinross Gilmore Project** 7.5 Moz Au production since 1996 1.58 Moz Au Current reserves of 2.8 Moz Au (2020)8 km





Bank Project Setting

Treasury Claim Block

- On trend of Freegold Ventures Golden Summit Project.
- Several historical prospects within this claim block, some of which have not been followed up with modern exploration concepts and techniques.

Vault Claim Block

- The Vault claim block is approximately 5 km NE of the Fort Knox Mine. The mine has produced over **7.5 Moz of gold** since **1996** and has reserves of **2.8 Moz gold** (**2020**).
- It is surrounded by claims operated by Kinross Gold.
- Kinross is expanding the capacity at the Fort Knox Mine, and actively pursuing other gold assets to feed the mill.

Property History

Reports of **Au-Pb-Ag mineralization** of Freegold Ventures Ltd. conducted unknown grade and character at the 1909: samples panned from a geochemical surveys revealing in excess of Coffee Dome Prospect just east of the six-inch wide shear at an 120-A USGS Geochemical Survey 1.0 g/t Au in the Coffee Dome and property foot-long adit at the **Alder** revealed rock samples up to **Coffee east areas** Two samples were collected of vein **Creek Prospect** panned Au **1.60 g/t Au** on the southeast quartz just west of the **Coffee Dome** results of up to **53.8 q/t** portion of the Treasury Block **Prospect (samples on property)** By 1913, the adit at the Alder containing 1.95 and 33 g/t Au Creek Prospect was extended to 160 feet Early 1900's 1930-1931 1969 1982 1997-1998 1952 Recent No recent work conducted. Several shallow pits and trenches of quartz veins material Opportunity to implement hosted in a silvery biotite schist at the **Eagan and Eagan** Two samples were collected of Discovery of the **Eureka** modern exploration techniques **Prospect**. A sample across one of the **20 inch wide** shear-zone guartz from the **Eureka Prospect** in 1910, consisting of a veins Assayed 10.2 g/t Prospect, containing 2.28 and 3-foot wide mineralized zone. 150 g/t Au Six reverse circulation drillholes were placed over a strong northeast trending Au-Bi anomaly at the Development of a 50-foot deep shaft with unspecified **Coffee East Prospect**. Scattered intercepts of gold mineralization results. Some samples was milled in **0.1 - 0.4 g/t** were obtained. 1911 but no results are known



Historical Highlights

Sampling of Historic Workings (Early 1900's)

Alder Creek Prospect

Grab Sample (from adit): 53.8 g/t

Eagan and Eagan Prospect

Channel

(20 in vein) Sample: 10.2 g/t

Sampling of Historic Workings (1969)

Eureka Prospect

Grab Sample: 150 g/t Au

Grab Sample: 2.48 g/t Au

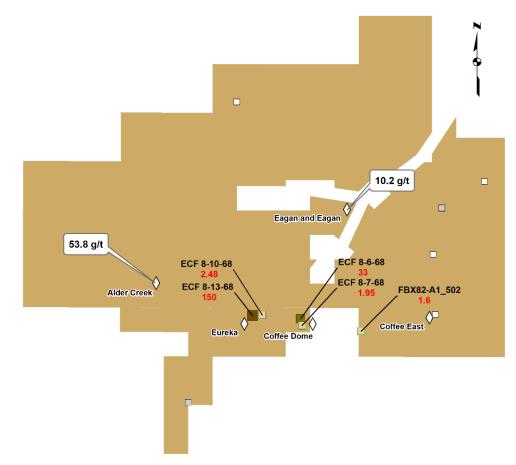
Coffee Dome (West) Prospect

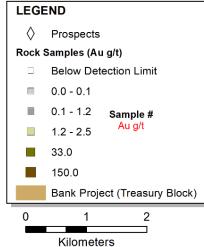
Grab Sample: 33 g/t Au

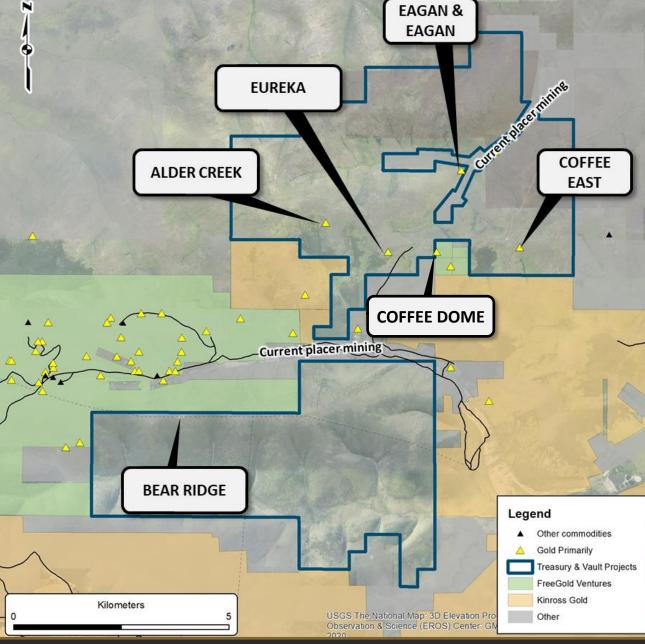
Grab Sample: 1.95 g/t Au

USGS Geochemical Database

Grab Sample: 1.6 g/t Au







Prospects

Eureka Prospect

- Discovered in 1910
- Adit constructed in 1911
- 2 samples collected in 1969 (2.48 and 150 g/t gold)
- Auriferous quarts vein stockwork within diorite

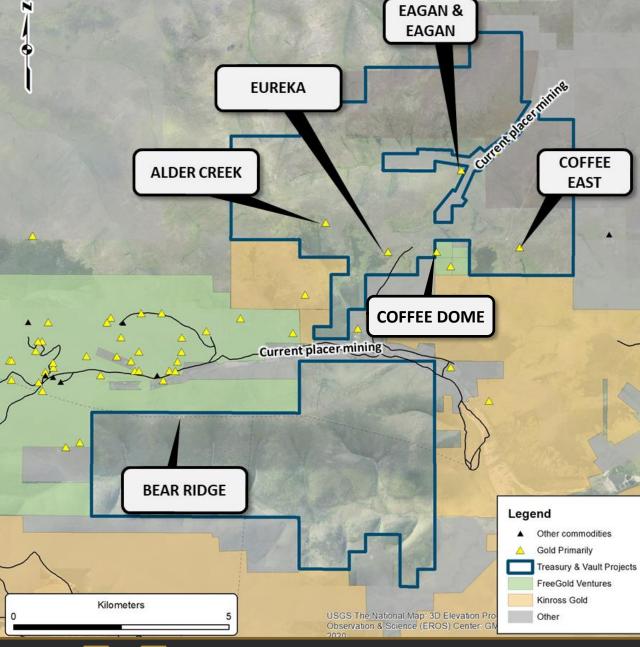
Eagan & Eagan Prospect

- 1933 reports of several quartz bearing shear zones
- Sample of 10.2 g/t Au reported
- In 1939 two shafts were sunk on the prospect
- Auriferous quartz bearing shear zones

Coffee East Prospect

- Gold-bismuth soil sample anomaly
- 0.95 and 1.34 g/t Au reported in soils
- Auriferous quarts veining





Prospects cont.

Coffee Dome (West) Prospect

- Main prospect on ARDF listing is outside property
- Two samples collected ~200m west are within the Bank Project's property boundary
- The two 1969 samples reported 1.95 g/t and 33 g/t Au

Alder Creek Prospect

- Approx. 3-4m wide shear zone with adit (pre-1910)
- Auriferous quartz vein stockwork within propylitic altered basalt
- Samples collected from site panned 53.8 g/t in free gold

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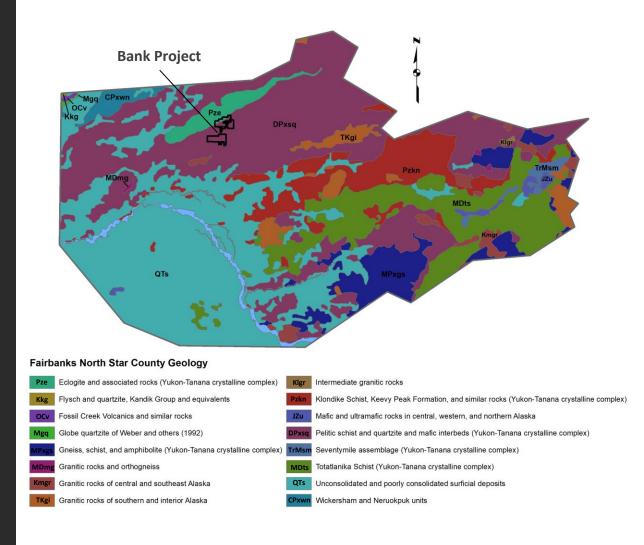
Bear Ridge Prospect

- No known sample results
- Trench observed



Geologic Setting

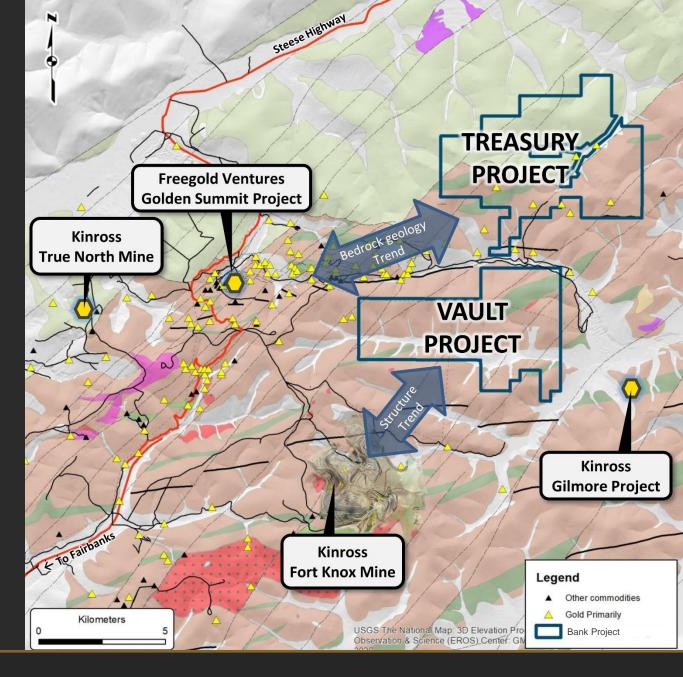
- The Fairbanks mining district is located in the northwestern part of the Yukon-Tanana terrane
- E-W to NW-directed faults and shears are present and are an important structural control on mineralization at most gold occurrences in the district.
- The Fairbanks Schist, is host to much of the mineralization in the Fairbanks mining district.
 Dominant lithologies present include, fine-grained micaceous-quartz schist and micaceous quartzite.
- The Property is underlain by dominantly by pelitic schists, quartzites and mafic interbeds





Mineralization

- A plutonic origin has been ascribed to much of the gold mineralization in the Fairbanks district. Fort Knox is hosted entirely within granite, whereas the other gold occurrences are in favorable metamorphic units or structures, near plutonic rocks.
- Gold mineralization at the Bank Project is documented at or near 5 known prospects: Eureka, Eagan & Eagan, Coffee East, Alder Creek, and Coffee Dome
- Mineralization is generally characterized as auriferous stockwork quarts veining or quartz shear zones within a variety of lithologies
- Up to 150 g/t Au at the Eureka Showing, 10.2 g/t Au at the Eagan and Eagan Showing, and 53.8 g/t Au at the Alder Showing





Deposit Type

Intrusive-Related Gold



Intrusive-related gold deposits (IRG) are a relatively new and distinctive group of gold deposit types with chemistry that suggests a genetic link with plutonic rocks, in this case, mid-Cretaceous (90-

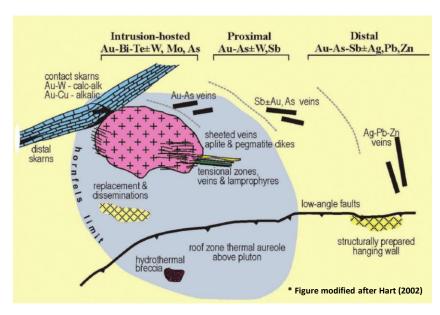
105 Ma) intrusives.

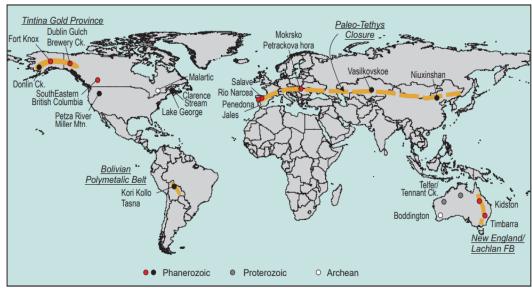


Gold mineralization occurs in several different **geological settings** including discrete quartz veins and stockworks within shear zones, replacement zones and skarn within calcareous rocks, and as disseminations within intrusive rocks.



Geochemically **gold mineralization** is commonly
associated with a distinct
suite of one or more of the
following elements: bismuth,
tellurium, tungsten, arsenic,
antimony, copper, mercury,
silver, lead and zinc.

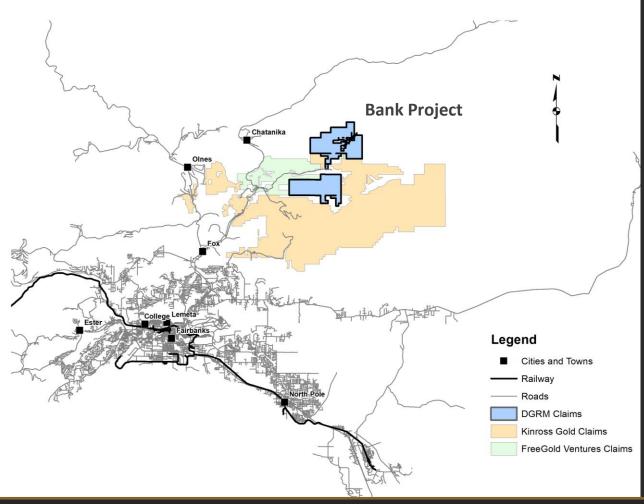




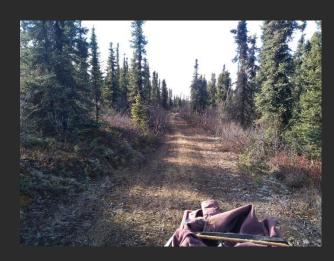
*Modified from Thompson et al. (1999), Lang et al. (2000), and Lang and Baker (2001)



Access



Terrain



Typical Access trail

Typical gentle topography





Conclusions

- High Quality Mining Area The Bank Project is adjacent to Freegold's Golden Summit Project and on trend with the actively producing Fort Knox Mine; an open-pit mine with intrusion-hosted gold with reserves of 2.8 Million Ounces
- Promising Mineralization The property is host to Intrusion-related gold mineralization with historic results of up to 150 g/t
- Accessible Year-round road accessibility to The Property
- Recently Underexplored Prospects require further investigation with modern exploration techniques





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